

Schedule 2

ISSUER REGISTRATION STATEMENT
Sections 97(2), 97(3) and 97(4) of the Securities Act, 2001

FORM RS - 2

Select One: Annual Registration Issue of Securities

Carib Brewery (St.Kitts & Nevis) Ltd

(Exact name of Company as set forth in Certificate of Incorporation)

Place and date of incorporation: St.Christopher and Nevis 12th May, 1998

Street and postal address of registered office:

Marshall House, #1 Independence Square Street, West Basseterre, St.Kitts

Company telephone number: (869) 465-8843

Fax number: (869) 466-2876

Email address: Mark.Wilkin@Caribbrewery.com

Financial year-end: December 31 2020
(month) (day) (year)

Contact person(s): Mark Wilkin
Magaing Director

Telephone number (if different from above): (869) 465-2309

Fax number: (869) 465-0902

Email address: Mark.Wilkin@Caribbrewery.com

Did the company file all reports required to be filed by Section 98 of the Securities Act, 2001 during the preceding 12 months?

Yes

No

Carib Brewery (St. Kitts & Nevis) Ltd.
P O. Box 1113, Buckley's Site
Basseterre, St Kitts, W.I.

Did the company file all reports required to be filed by the Companies Act during the preceding 12 months?

Yes

No

1. Description of the Industry in which the Company Operates

Carib Brewery (St.Kitts & Nevis) is engaged in the manufacture and brewing of beer, lager, stout and non -alcoholic beverages and also the distribution of cigarettes(Tobacco products)which are sold locally and exported.

2. Exchanges on which the Company's Securities are Listed

Exchange(s)	Securities Type	No. of Shares	Valuation
N/A			

3. Description of Securities Being Offered (including who is the Issuer and who is the Offeror of the Securities)

N/A

4. Territories in which Securities are Being Offered

Territory	Effective Date
N/A	

5. Description of Share Capital

a) Authorised

TYPE/CLASS	No. OF SHARES
Ordinary	15,000,000

b) Issued

TYPE/CLASS	No. OF SHARES
Ordinary	8,200,000

c) Outstanding

TYPE/CLASS	No. OF SHARES
Ordinary	8,200,000

6. EXECUTIVE OFFICERS AND KEY PERSONNEL OF THE COMPANY

Position: MANAGING DIRECTOR

Name: MR MARK WILKIN Age: 56

Mailing Address: P.O.BOX 478, FRIGATE BAY, ST.KITTS

Telephone No.: 1-869-465-2309 EXT 133

List jobs held during past five years (including names of employers and dates of employment).
Give brief description of current responsibilities.

Managing Director - Carib Brewery (St. Kitts) Ltd

Education (degrees or other academic qualifications, schools attended, and dates):

Masters of Business Administration (MBA) University of Keele, Staffordshire, England
Dec 1, 1990

Bachelors of Arts (Administrative and Commercial Studies) (BA) The University of
Western Ontario, London, Ontario Canada, June 6th 1988

Also a Director of the company Yes No

If retained on a part time basis, indicate amount of time to be spent dealing with company
matters:

Use additional sheets if necessary (See Appendix 1).

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7. **DIRECTORS OF THE COMPANY**

Information concerning non-Executive Directors:

Name: MR MARK WILKIN Position: MANAGING DIRECTOR

Age: 56

Mailing Address: P.O.BOX 478, FRIGATE BAY, ST.KITTS

Telephone No.: 1-869-465-2309 EXT 133

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Use additional sheets if necessary (See Appendix 2)

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8. SUBSTANTIAL SHAREHOLDERS

- (a) Principal owners of the company (those who beneficially own more than 5% of the common and preferred shares presently outstanding whether directly or indirectly) starting with the largest common shareholder. Indicate by endnote any transaction where the consideration was not cash. State the nature of any such consideration.

SECURITIES NOW HELD:

Name: Address:	Class of Shares:	No. of Shares:	% of Total
Caribbean Development Co Ltd (Trinidad & Tobago)	Common	4,196,990	51.18
S.L.Horsford and Co Ltd	Common	1,650,150	20.13
Blake Plantation Ltd	Common	520,120	6.34
Other	Common	1,832,740	22.35

- (b) Include all common shares issuable upon conversion of convertible securities and show conversion rate per share as if conversion has occurred.

UPON CONVERSION:

Name: Address:	Class of Shares:	Conversion Rate:	No. of Shares upon Conversion	% of Total*

* Current holding of shares if conversion option were exercised.

9. Name and Address of Parent

Name:	Address:	Country of Incorporation:	Countries of Registration (where applicable)	Name of the Exchange(s) on which the company's securities are listed:
Ansa Mcal Ltd	Ansa Mcal Ltd, 11th Floor, Tar	Trinidad	Trinidad	Trinidad & Tobago Stock Exchange Ltd

10. Name(s) and Address(es) of Subsidiary(ies)

Name:	Address:	Percentage Ownership:	Name of the Exchange(s) on which the company's securities are listed:
N/A			

11. Name(s) and Address(es) of Affiliate(s)

Name:	Address:	Name of the Exchange(s) on which the company's securities are listed:
N/A		

SIGNATURES

A Director, the Chief Executive and Corporate Secretary shall sign this Registration Statement on behalf of the company. By so doing each certifies that he has made diligent efforts to verify the material accuracy and completeness of the information herein contained.

Name of Chief Executive Officer:

Mark Wilkin



Signature

28th April 2021

Date

Name of Director:

Linkon Maynard



Signature

28th April 2021

Date

Name of Corporate Secretary:

Charmaine Reece



Signature

28th April 2021

Date

**APPENDIX 1
EXECUTIVE OFFICERS AND KEY PERSONNEL OF THE COMPANY**

Position: CHIEF FINANCIAL OFFICER

Name: MS CHARMAINE REECE Age: 55

Mailing Address: CARIB BREWERY, BUCKLEY'S SITE, BASSETERRE, ST.KITTS

Telephone No.: 1-869-465-2309 EXT 119

List jobs held during past five years (including names of employers and dates of employment).
Give brief description of current responsibilities.

Carib Brewery (St.Kitts) - CFO

Education (degrees or other academic qualifications, schools attended, and dates):

BSC (HONS) Mathematics & Meteology

Certified General Accountant CGA (Canada)

Also a Director of the company Yes No

If retained on a part time basis, indicate amount of time to be spent dealing with company matters:

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EXECUTIVE OFFICERS AND KEY PERSONNEL OF THE COMPANY

Position: PLANT MANAGER/DIRECTOR

Name: MR LINKON MAYNARD Age: 63

Mailing Address: Main Street, Mattingley Heights, St.Kitts

Telephone No.: 1-869-465-2309

List jobs held during past five years (including names of employers and dates of employment).
Give brief description of current responsibilities.

Plant Manager at Carib Brewery - 1995

Education (degrees or other academic qualifications, schools attended, and dates):

BSC (HONS) University of the West Indies (1982)
Diploma in Brewing (Siebel) 1989
Masters of Business Administration (MBA) University of Liverpool UK, 2009

Also a Director of the company Yes No

If retained on a part time basis, indicate amount of time to be spent dealing with company matters:

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Position: MANAGING DIRECTOR

Name: MR MARK WILKIN Age: _____

Mailing Address: P.O.BOX 478, FRIGATE BAY, ST.KITTS

Telephone No.: 1-869-465-2309 EXT 133

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